Note Taking: Financial Obligations and Opportunities throughout the Family Life Cycle

Instructions: On the left side of the chart, write tasks or characteristics which occur in each stage of the family life cycle. On the right side of the chart, write financial obligations and opportunities related to each stage.

| Family Life-cycle stages/tasks | Financial Obligations and Opportunities | | |
|--|---|--|--|
| Beginning | | | |
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| Childbearing | | | |
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| Parenting (Toddler, Preschool, and School-Age) | | | |
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| Name | Period | Date | |
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| Parenting: Adolescent | | | |
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| Launching | | | |
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| Mid-years | | | |
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| Older Adult | | | |
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